

FORM G (Revised)
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Karaikal Port Private Limited
2.	Date of incorporation of corporate debtor	February 16, 2006
3.	Authority under which corporate debtor is incorporated/registered	Companies Act, 1956 Registrar of Companies, Puducherry
4.	Corporate identity number/limited liability identification number of corporate debtor	U45203PY2006PTC001945
5.	Address of the registered office and principal office (if any) of corporate debtor	Registered Address: Keezha Vanjore Village, T. R. Pattinam, Karaikal Puducherry, India – 609606
6.	Insolvency commencement date of the corporate debtor	April 29, 2022
7.	Date of invitation of expression of interest	June 23, 2022 The detailed invitation for expression of interest is available on the website of the corporate debtor at https://karaikalport.com/ .
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The eligibility criteria for resolution applicants are set out in the detailed invitation for expression of interest, which is available on the website of the corporate debtor at https://karaikalport.com/ .
9.	Norms of ineligibility applicable under section 29A are available at:	The resolution applicant shall be in compliance with the provisions of the Insolvency and Bankruptcy Code, 2016 read with the rules and regulations including but not limited to eligibility under section 29A that are in force, or which may come into force subsequently. The norms are further set out in the detailed invitation for expression of interest, which is available on the website of the corporate debtor at https://karaikalport.com/ . Also available at the website of IBBI (https://ibbi.gov.in/legal-framework/).
10.	Last date for receipt of expression of interest	July 23, 2022 (Extended from the earlier specified date i.e. July 8, 2022)
11.	Date of issue of provisional list of prospective resolution applicants	August 2, 2022
12.	Last date for submission of objections to provisional list	August 7, 2022
13.	Date of issue of final list of prospective resolution applicants	August 17, 2022
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	August 7, 2022
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The prospective resolution applicants in the provisional list or final list shall be given access to the Virtual Data Room (“VDR”) platform containing the request for resolution plan, evaluation matrix, information memorandum and further information upon execution of a Confidentiality Undertaking provided by the Resolution Professional. Access to the VDR and participation in the process shall be subject to satisfaction of the conditions set out in the detailed invitation for expression of interest and in accordance with the Insolvency and Bankruptcy Code, 2016 read with rules and regulations framed thereunder, and in specific, Regulation 36A of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

16.	Last date for submission of resolution plans	September 6, 2022
17.	Manner of submitting resolution plans to resolution professional	Details to form part of the request for resolution plan to be uploaded in the VDR as mentioned in point 15 above.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	October 6, 2022
19.	Name and registration number of the resolution professional	Name: Rajesh Sureshchandra Sheth Registration Number: IBBI/IPA-002/IP-NO1021/2020-2021/13298
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Name: Rajesh Sureshchandra Sheth Address: B-55, Shatdal Society, 7th Floor, Azad Lane, Off S.V. Road, Andheri West, Near Shoppers Stop, Mumbai City, Maharashtra - 400058 Email id: rajeshshethsbi@gmail.com
21.	Address and email to be used for correspondence with the resolution professional	Communication Address: Deloitte India Insolvency Professionals LLP, 27th-32nd Floor, Tower 3, One International Center, Elphinstone Mill Compound, Senapati Bapat Marg, Elphinstone Road (W), Mumbai – 400013 Communication Email: inkpplip@deloitte.com
22.	Further Details are available at or with	Email request to inkpplip@deloitte.com or the website of the Corporate Debtor: https://karaikalport.com/
23.	Date of publication of Form G	June 23, 2022 (Original) July 8, 2022 (Revised)

Sd/-

Rajesh Sureshchandra Sheth

Insolvency Professional – Regn. No.: IBBI/IPA-002/IP-NO1021/2020-2021/13298
Resolution Professional for Karaikal Port Private Limited

Registered Address:

B-55, Shatdal society, 7th Floor,
Azad Lane, off S.V. Road, Andheri West,
Near shoppers Stop, Mumbai City,
Maharashtra, 400058

Registered Email: rajeshshethsbi@gmail.com

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